

United States Bankruptcy Court

Southern District of New York

In re: Montezuma Mexican Restaurant Inc.
Debtor

Case No.: 15-10365

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under Chapter 11, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	1			
B - Personal Property	No	4	\$86,312.62		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$687,123.24	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$249,569.05	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$649,403.06	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtors(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		15	\$86,312.62	\$1,586,095.35	

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G – Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Total ► \$0.00
(Report also on Summary of Schedules.)

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE B – PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C – Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G – Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See U.S.C. § 112 and Fed. R. Bankr. P 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.				\$802
2. Checking		Ponce de Leon Federal Bank (Account Ending in 9625) 5560 Broadway Bronx, NY 10463 Ponce de Leon Federal Bank (Account Ending in 6703) 5560 Broadway Bronx, NY 10463		\$29,020.88 \$1,439.74
3. Security deposits with public utilities, telephone companies, landlords, and others		Security deposit held by landlord 2690 Webb Ave. LLC 270 North Avenue, Suite 708 New Rochelle, NY 10801		\$19,600
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		Aztec Calendar		\$300
6. Wearing apparel.	X			
7. Furs and jewelry.	X			

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE B – PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE B – PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		New York State Service Mark "Montezuma" Registration No. S20635 Valid Through 9/8/18		\$0.00
23. Licenses, franchises, and other general intangibles. Give particulars.		New York Liquor License Certificate No. 833559 Serial No. 1004142 Expires 12/31/15		Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE B – PERSONAL PROPERTY

29. Machinery, fixtures, equipment, and supplies used in business.		1. Salad Refrigerator: \$450 2. Two Microwave Ovens: \$2,700 3. Two Fryers: \$400 4. Heating Unit: \$250 5. Appr. 120 Chairs: \$2,400 6. Appr. 32 Tables: \$1,000 7. Appr. 20 Barstools: \$1,000 8. Four Computers: \$200 9. Four Printers: \$50 10. Ice Machine: \$500 11. Four Margarita Machines: \$500 12. Mixer (Music): \$1,700		\$11,150
30. Inventory.		Food and Liquor		Est. \$24,000
31. Animals.	X			
32. Crops – growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total ►				\$86,312.62

(Report also on Summary of Schedules.)

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See U.S.C. § 112 and Fed. R. Bankr. P 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns listed "Amounts of Claim Without Deducting Value of Collateral" and "Unsecured Portion, If Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is any individual with primarily consumer debtors, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Date.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Jose Jaquez	X		c/o Maximo Figueredo, Esq. 37-31 76 th Street Jackson Heights, NY 11372 Ph: 718-424-2839 Fax: 972-709-2186 Loan secured by equipment, fixtures, inventory, and contract rights (including lease) May 3, 2013				\$687,123.24	\$632,073.24
			Total ►				\$687,123.24	\$632,073.24

(Report total also on Summary of Schedules)

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See U.S.C. § 112 and Fed. R. Bankr. P 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedules. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owned to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts are subject to adjustment on April 1, 2013, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

CREDITOR'S NAME , MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
NY State Dept. of Finance & Taxation JAF Building P.O. Box 1208 New York, NY 10116-1208			Sales & Use Taxes for 2010-2012				\$189,018.25
Internal Revenue Service Ogden, UT 84201-0012			Income, FUTA, and FICA Taxes				\$60,550.80
			Total ► (Use only on last page of the completed Schedule E.) (Report also on Summary of Schedules.)				\$249,569.05

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See U.S.C. § 112 and Fed. R. Bankr. P 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

CREDITOR'S NAME , MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
American Pad-Ex 325 Moffat Street Brooklyn, NY 11237 Ph: 718-366-7900 Fax: 718-366-7910			Goods				\$340.32
American Society of Composers P.O. Box 331608-7515 Nashville, TN 37203-9998 Ph: 800-505-4052 Fax: 615-691-7795			Performance License				\$12,326.06
Anheuser Busch-Sales 550 Food Center Drive Bronx, NY 10474 Ph: 800-640-4040			Liquor				\$258.09
Auto-Chlor 1405 Commerce Ave. Bronx, NY 10461 Ph: 718-239-8650			Goods and Services				\$944.92
BMF (Barbone & Sons) 48 Elkay Drive Chester, NY 10918 Ph: 845-469-5195 Fax: 845-469-8236			Food				\$2,009.75
Codelia & Socorro, P.C. 778 Castle Hill Avenue Bronx, NY 10473 Ph: 718-931-2575 Fax: 718-931-1121			Legal Services				\$23,634.15

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Eduardo Ureña Produce 95 Broadway, Apt. 15 Freeport, NY 11520 Ph: 718-781-4072			Food				\$1,534.18
Empire Merchants 16 Bridgewater St. Brooklyn, NY 11222-9964 Ph: 718-383-5500 Fax: 718-383-5500			Liquor				\$6,597.60
Hillside Wholesale 3117 Bain Bridge Avenue Bronx, NY 10467 Ph: 718-519-1580 Fax: 718-519-7301			Food				\$90,283.48
Internal Revenue Service Ogden, UT 84201-0012			Income, FUTA, and FICA Tax Penalties				\$3,137.95
Monarch Seafood, Inc. PO Box 6465 – 80 Broadway Jersey City, NJ 07306 Ph: 201-333-1003 Fax: 201-333-0551			Food				\$1,884.98
Orkin Pest Control 2 Westchester Pl Elmsford, NY 10523 Ph: 914-747-7131 Fax: 914-345-9607			Services				\$359.28
NY State Dept. of Finance & Taxation JAF Building P.O. Box 1208 New York, NY 10116-1208			Sales & Use Tax Penalties				\$37,976
New York State Department of Labor Counsel's Office State Office Campus Building 12, Room 509 Albany, NY 12240 Attn: Robyn Henzel, Esq. Ph: 518-457-4955 Fax: 518-485-1819			Stipulation of Settlement Dated on or About September 26, 2014				\$452,569.67

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

New York State Department of Labor Harrison State Office Campus Building 12, Room 185B Albany, NY 12240 Attn: Joshua Bond Ph: 518-457-8452 Fax: 518-485-2778							
Prestige Poly LLC P. O. Box 150637 Brooklyn, NY 11215 Ph: 718-832-9600 Fax: 718-832-3600			Goods				\$363.64
Southern Wine & Spirit P. O. Box 250 East Norwich, New York 11732 Ph: 516-921-9905			Liquor				\$10,056.32
Sysco Metro New York 20 Theodore Conrad Dr. Jersey City, NJ 07305-4614 Ph: 201-433-2000 Fax: 877-230-5480			Food				\$1,033.07
Victory FoodService 515 Truxton St. Bronx, NY 10474 Ph: 718-378-1122 Fax: 718-378-0303			Food				\$4,044.10
Westbury Fish Co. 20 Central Avenue Farmingdale, NY 11735 Ph: 631-396-0237 Fax: 631-396-0237			Food				\$49.50
			Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules.)				\$649,403.06

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing address of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
2690 Webb Ave. LLC 270 North Avenue, Suite 708 New Rochelle, NY 10801	Operating lease for location at 119 West Kingsbridge Rd., Bronx, NY 10468 (Expires June 1, 2025)
GV Financial Services Inc. 25 Commerce Drive Cranford NJ 07016-3676	General Insurance Restaurante (Expires May 6, 2015)
New York State Insurance Fund 199 Church Street New York, NY 10007-1100	Worker's Compensation Policy #X 1165 873-9 (Expires November 25, 2015)
American Society of Composers P.O. Box 331608-7515 Nashville, TN 37203-9998	General License Agreement (Expires December 31, 2015)

In re Montezuma Mexican Restaurant Inc.
Debtor

Chapter 11 Case No.: 15-10365

SCHEDULE H – CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Magdalena Dominguez 258 12 th Street Palisades Park, NJ 07650	2690 Webb Ave. LLC 270 North Avenue, Suite 708 New Rochelle, NY 10801
Marcelino Dominguez 16 Brooked Hill Oakland, NJ 07436	Jose Jaquez c/o Maximo Figueredo, Esq 37-31 76 th Street Jackson Heights, New York 11372
Magdalena Dominguez 258 12 th Street Palisades Park, NJ 07650	
Magdalena Dominguez 258 12 th Street Palisades Park, NJ 07650	New York State Department of Labor Counsel's Office State Office Campus Building 12, Room 509 Albany, New York 12240 Attn: Robyn Henzel, Esq.
Fatima Dominguez 2780 University Ave. Bronx, NY 10468	
Damaris Dominguez 16 Brooked Hill Oakland, NJ 07436	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Montezuma Mexican Restaurant
Debtor

Case No. 15-10365
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____
Signature of Bankruptcy Petition Preparer

Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the president [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 03/06/2015

Signature: Magdalena Dominguez
Magdalena Dominguez
(Print or type name of individual signing on behalf of debtor.)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 357.